# **Madison National Life**

## **Insurance Company, Inc.**

P.O. BOX 2865 CLINTON, IA 52733-2865 Telephone: 800-356-9601 Fax: 608-830-2701

#### **GROUP TERM LIFE INSURANCE CLAIM FORM**

By furnishing forms and investigating the claim, the Company does not admit that there is any insurance in force and does not waive any of its rights or defenses.

Please read the instructions below carefully to assure a timely review of your claim for life insurance proceeds.

To review this claim we will require:

- 1) a certified death certificate; and
- 2) a copy of the most recent beneficiary designation form; and
- 3) a copy of the deceased's timecard or attendance record from his/her employer unless disabled prior to the date of death, or retired; and
- 4) a copy of the obituary, if available.

### If any of the following situations apply to this claim, please provide the information documented below:

- If the death was the result of an accident, we must receive a copy of the official accident report from the responding legal authorities.
- If there is more than one beneficiary, each beneficiary must complete the beneficiary information on this form.
- If the policy is payable to the estate, executors or administrators of the insured, the statement should be completed by the executor or administrator. Documents confirming appointment as executors or administrators must be furnished.
- If the policy is payable to a minor or a mentally incompetent individual, the statement should be executed by the court appointed legal guardian and a certificate of appointment and qualifications must be furnished.
- If a beneficiary is deceased, a certified death certificate for the deceased beneficiary(ies) must also be furnished.

Please submit completed forms to <u>GCA@madisonlife.com</u>, via fax or regular mail. This form can also be completed online at <u>www.madisonlife.com</u> using our "File a Claim" option.

	EMPLOYER'S S	<u>TATEMENT</u>			
Employer's name:		Group/Policy number:			
Name of deceased:		Social security number:			
If the claim is being filed for an insured dependent, p	rovide the insured employ	ee's name:			
Employee's address:					
Street Employee's date of hire:	Employe	City e's occupation:	State	Zip Code	
Last date employee actually worked:	Average	Average number of hours employee worked/week:			
Employee's annual salary:	Was the	Was the employee retired? ☐ No ☐ Yes If yes, date			
	Amount of C	<u>Coverage</u>			
Basic Group Term Life: \$	Basic Accider	Basic Accidental Death and Dismemberment: \$			
Supplemental Group Term Life: \$	Supplemental	Supplemental Accidental Death and Dismemberment: \$			
Dependent Group Term Life: \$					
Name and title of individual completing this form (ple	ase print):				
Telephone number:	Fax r	number:			
Signature:					
	BENEFICIARY'S	<u>STATEMENT</u>			
Name of deceased:		Deceased's date of birth:			
Date of death:	Cause of death:				

**CONTINUED ON REVERSE** 

When did deceased give indication or first seek medical attention for his/her last illness?

NAME	ADDRESS	TELEPHONE NUMBER	DATES OF ATTENDANCE		
NAME	ADDRESS	TELEPHONE NUMBER	DATES OF ATTENDANCE		
NAME	ADDRESS	TELEPHONE NUMBER	DATES OF ATTENDANCE		
	BENEFICIARY 1		BENEFICIARY 2		
Name:		Name:			
Date of birth:	Relationship:	Date of birth:	Relationship:		
Social security number:		Social security nun	Social security number:		
Telephone number :		Telephone number	Telephone number :		
			:		
			Date:		
BENEFICIARY 3 Name:		Nama	BENEFICIARY 4		
			Polotionahin		
	te of birth:Relationship:		Date of birth: Relationship:		
Social security number:					
Telephone number :					
Complete address:		Complete address:	:		
Signature:	Date	: Signature:	Date:		
Insurance Company, provisions of law forb hereby waived. I hereby authorize an insurance or reinsurir the diagnosis, treatm such information. I understand the infor policy. Any information formation Bureau, I otherwise lawfully rectly understand that I may be a surface of the	hereafter called the Company, sha idding any physician or other person y physician, medical practitioner, hang company, the Medical Information ent or prognosis of any physical or remation obtained by use of this Aut on obtained will not be released by noc., or other persons or organization quired or as I may further authorized any receive a copy of this authorization	all constitute, and they are hereby made a part on who attended deceased from disclosing all ospital, clinic, other medical or medically-related Bureau, Inc., consumer reporting agency of mental condition of the deceased, to give to thorization will be used by the Company to detect the Company to any person or organization ons performing business or legal services in the company to the company to any person or organization ons performing business or legal services in the company to the company to any person or organization ons performing business or legal services in the company to the company to any person or organization on the company to the company to any person or organization on the company to any person or organization on the company to th	her papers called for by Madison National Life art, of these proofs of death and further agree that any knowledge or information acquired by him are ated health care facility or health care provider, or employer, having information available concert the Company, or its legal representative any and etermine eligibility for benefits under an existing a except to reinsuring companies, the Medical connection with my application or claim or as magically of this Authorization shall be as valid as the		
	I have received	and read the fraud warning statements p	provided with this form		
	Signature of Beneficiar	y 1	Date		
Signature of Beneficiary 2		y 2	Date		
Signature of Beneficiary 3		y 3	Date		
Signature of Beneficiary 4			 Date		

The following Fraud Warning applies to these states: Connecticut, District of Columbia, Georgia, Hawaii, Illinois, Iowa, Kansas, Michigan, Mississippi, Missouri, Montana, Nebraska, Nevada, North Carolina, North Dakota, Oregon, South Carolina, South Dakota, Utah, Vermont, Wisconsin and Wyoming.

**WARNING:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

#### STATE SPECIFIC FRAUD WARNINGS

**ALABAMA WARNING:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or who knowingly presents false information in an application for insurance is guilty of a crime and may be subject to restitution fines or confinement in prison, or any combination thereof.

**ALASKA WARNING:** A person who knowingly and with intent to injure, defraud, or deceive an insurance company files a claim containing false, incomplete, or misleading information may be prosecuted under state law.

**ARIZONA WARNING:** For your protection Arizona law requires the following statement to appear on this form. Any person who knowingly presents a false or fraudulent claim for payment of a loss is subject to criminal and civil penalties.

ARKANSAS, LOUISIANA & WEST VIRGINIA WARNING: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

**CALIFORNIA WARNING:** For your protection California law requires the following to appear on this form: Any person who knowingly presents a false or fraudulent claim for the payment of a loss is guilty of a crime and may be subject to fines and confinement in state prison.

**COLORADO WARNING:** It is unlawful to knowingly provide false, incomplete, or misleading facts or information to an insurance company for the purpose of defrauding or attempting to defraud the company. Penalties may include imprisonment, fines, denial of insurance, and civil damage. Any insurance company or agent of an insurance company who knowingly provides false, incomplete, or misleading facts or information to a policyholder or claimant for the purpose of defrauding or attempting to defraud the policyholder or claimant with regard to a settlement or award payable from insurance proceeds shall be reported to the Colorado division of insurance within the Department of Regulatory Agencies.

<u>DELAWARE</u> & <u>IDAHO</u> WARNING: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, files a statement of claim containing any false, incomplete or misleading information is guilty of a felony.

**FLORIDA WARNING**: Any person who knowingly and with intent to injure, defraud, or deceive any insurer files a statement of claim or an application containing any false, incomplete, or misleading information is guilty of a felony of the third degree.

**INDIANA WARNING:** A person who knowingly and with intent to defraud an insurer files a statement of claim containing any false, incomplete, or misleading information commits a felony.

**KENTUCKY WARNING:** Any person who knowingly and with intent to defraud any insurance company or other person files a statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act. which is a crime.

**MAINE WARNING:** It is a crime to knowingly provide false, incomplete or misleading information to an insurance company for the purpose of defrauding the company. Penalties may include imprisonment, fines or a denial of insurance benefits.

**MARYLAND WARNING:** Any person who knowingly or willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly and willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison.

MASSACHUSETTS WARNING: Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit, or knowingly presents false information in an application for insurance may be guilty of a crime and may be subject to fines, confinement in prison and/or denial of insurance benefits.

MINNESOTA WARNING: A person who files a claim with intent to defraud or helps commit a fraud against an insurer is guilty of a crime.

**NEW HAMPSHIRE WARNING:** Any person who, with a purpose to injure, defraud or deceive any insurance company, files a statement of claim containing any false, incomplete or misleading information is subject to prosecution and punishment for insurance fraud, as provided in RSA 638:20.

**NEW JERSEY WARNING:** Any person who knowingly files a statement of claim containing any false or misleading information is subject to criminal and civil penalties.

**NEW MEXICO WARNING:** Any person who knowingly presents a false or fraudulent claim for payment of a loss or benefit or knowingly presents false information in an application for insurance is guilty of a crime and may be subject to civil fines and criminal penalties.

**OHIO WARNING:** Any person who, with intent to defraud or knowing that he is facilitating a fraud against an insurer, submits an application or files a claim containing a false or deceptive statement is guilty of insurance fraud.

**OKLAHOMA WARNING**: Any person who knowingly, and with intent to injure, defraud or deceive any insurer, makes any claim for the proceeds of an insurance policy containing any false, incomplete or misleading information is guilty of a felony.

**PENNSYLVANIA WARNING:** Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information or conceals, for the purpose of misleading, information concerning any fact material thereto commits a fraudulent insurance act, which is a crime and subjects such person to criminal and civil penalties.

<u>TENNESSEE</u>, <u>VIRGINIA</u> & <u>WASHINGTON</u> WARNING: It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

**TEXAS WARNING:** Any person who knowingly presents a false or fraudulent claim for payment of a loss is guilty of a crime and may be subject to fines and confinement in the state prison.